



RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED

(An ISO 9001:2015 Certified Company)

Corporate Identity Number (CIN)-U40102RJ2000SGC016484
(Regd. Office: Vidyut Bhawan, Jan Path, Jyoti Nagar, Jaipur-302005)
Office of the Chief Accounts Officer (W&M)
Phone No: 0141 2740758: Fax No: 0141 2740758
Email:wmravn@gmail.com Website:energy.rajasthan.gov.in/rvunl

No. RVUN/CAO/W&M/Misc./D.

1840

Dated

14-02-2020

The Secretary/ Manager (Listing),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Sub: Disclosure by listed entities of default on payment of interest/repayment of principal amount on loans from Banks/ Financial institutions and unlisted debt securities.

Sir,

In reference to the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21.11.2019, on the subject mentioned above, it is stated that the Company has made the following default in repayment of Principal and payment of Interest which have continued beyond 30 days as on 14.02.2020:-

(Rs. in crores)

S.No.	Type of disclosure	Details		
1	Name of the listed entity	RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED		
2	Date of making the disclosure	14.02.2020		
3	Nature of obligation	Principal and Interest payment		
4	Name of the Lender(s)	Power Finance Corporation Limited	REC Limited	Syndicate Bank
5	Date of default	15.01.2020	15.01.2020	15.01.2020
6	Current default amount			
(a)	Principal	*370.06	25.00	100.00
(b)	Interest	*645.01	0.89	0.00
(c)	Total	1015.07	25.89	100.00
7	Details of the obligation			
(a)	Total principal amount	370.06	25.00	100.00
(b)	Tenure (of loan)	1 year to 15 years	9 months	36 months
(c)	Interest rate (% p.a.)	10.25% to 12.75%	11.50%	8.25%
(d)	Secured/ unsecured	Rs. 724.86 cr. secured by Hypothecation of Assets and Escrow Cover	Hypothecation of unencumbered existing assets & Default Escrow	Secured by Govt. Guarantee and Escrow Cover
		Rs. 290.21 cr. secured by Govt. Guarantee and Escrow Cover		
8	Total amount of outstanding borrowings from Banks/ FIs as on 31.01.2020	24957.14	13170.17	1000.00
9	Total financial indebtedness of the listed entity including short term and long term debt as on 31.01.2020	46868.31		

* Details Annexed.

It is for your information and further needful.

S.G.V.S. Subrahmanyam 14/02/2020

(S.G.V.S. Subrahmanyam)
Jt. Director (Corporate Affairs)
-cum- Company Secretary

RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED

(Amt. in Cr.)				
S.No.	Particulars	Interest	Principal	Total
	PFC Loan			
1	Loan No.07301014	12.67	23.38	36.05
2	Loan No.07301015	3.98	7.35	11.33
3	Loan No.07301016	5.69	10.00	15.69
4	Loan No.07301017	5.36	10.41	15.77
5	Loan No.07301018	9.15	16.88	26.03
6	Loan No.07301019	127.84	109.73	237.57
7	Loan No.07301020	27.79	24.42	52.21
8	Loan No.07301021	3.28	5.76	9.04
9	Loan No.07301022	3.17	5.71	8.88
10	Loan No.07301023	13.18	11.87	25.05
11	Loan No.07301024	120.75	0.00	120.75
12	Loan No.07301025	126.04	0.00	126.04
13	Loan No.07304005	7.04	4.33	11.37
14	Loan No.07304006	1.28	0.81	2.09
15	PFC Loan No. 7324001 (BLC)	13.47	8.93	22.40
16	PFC Loan No. 7365001 (against rece.)	55.06	75.00	130.06
17	PFC Loan no. 07398002 (Cash gap)	51.48	55.48	106.96
18	PFC Loan no. 07371001 (Cash Gap 18-19)	53.18	0.00	53.18
19	PFC (STL) 07322073	4.60	0.00	4.60
	Total	645.01	370.06	1015.07