

Details regarding Bonds issue series 2014-15 (Tranche-I & Tranche-II) of RVUN

S.no	Name of the Issuer	ISIN Number	Listed/Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued	Amount Outstanding	Name of the Debenture Trustee
1	RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED	INE891F08018	Listed	24-Dec-14	24-Dec-2024_30% (Rs. 165 crore)	9%	Semi-Annually	NA	550 Crore	Nil	M/s AllBank Finance Limited
					24-Dec-2025_30% (Rs. 165 crore)						
					24-Dec-2026_40% (Rs. 220 crore)						
2	RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED	INE891F08026	Listed	26-Mar-15	26-Mar-2025_30% (Rs. 90 Crore)	8.74%	Semi-Annually	NA	300 Crore	Nil	M/s AllBank Finance Limited
					26-Mar-2026_30% (Rs. 90 Crore)						
					26-Mar-2027_40% (Rs. 120 Crore)						