

**RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED**

(An ISO 9001:2015 Certified Company)

(A Government of Rajasthan Undertaking)

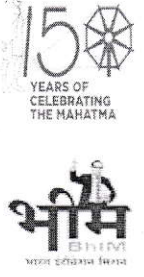
Corporate Identity Number (CIN)-U40102RJ2000SGC016484

(Regd. Office: Vidyut Bhawan, Jan Path, Jyoti Nagar, Jaipur-302005)

Office of the Chief Controller of Accounts Officer (HQ-I)

Phone No:0141 2740758

Email:wmrnun@gmail.com Website: energy.rajasthan.gov.in/rvunl



No. RVUN/CCOA/HQ-I/DyCOA/W&M/Misc./D. 1118

Dated 29/10/2021

The Secretary/ Manager (Listing),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Sub: Disclosure by listed entities of default on payment of interest/repayment of principal amount on loans from Banks/ Financial institutions and unlisted debt securities.

Sir,

In reference to the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21.11.2019, on the subject mentioned above, it is stated that the Company has made the following default in repayment of Principal and payment of Interest which have continued beyond 30 days as on 29.10.2021:-

(Rs. in crores)

S.No.	Type of disclosure	Details
1	Name of the listed entity	RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED
2	Date of making the disclosure	29.10.2021
3	Nature of obligation	Principal and Interest payment
4	Name of the Lender	REC Limited
5	Date of default	30.09.2021
6	Current default amount (in crore)	
(a)	Principal	294.14
(b)	Interest	327.53
(c)	Total	621.67
7	Details of the obligation	
(a)	Total principal amount (in crore)	294.14
(b)	Tenure (of loan repayment)	3 year to 15.5 years
(c)	Interest rate (% p.a.)	9.32% - 12.03%
(d)	Secured/ unsecured	Rs. 355.94 cr. secured by Charge on Assets and Default Escrow. Rs. 265.73 cr. secured by State Govt. Guarantee and Default Escrow.
8	Total amount of outstanding borrowings from FIs as on 30.09.2021 (in crore)	13164.57
9	Total financial indebtedness of the listed entity including short term and long term debt as on 30.09.2021 (in crore)	47463.69

It is for your information and further needful.

(S.G.V.S. Subrahmanyam)
Jt. Director (Corporate Affairs)
-cum-Company Secretary