



**RAJASTHAN
RAJYA VIDYUT UTPADAN
NIGAM LTD.**

(A Government of Rajasthan Undertaking)

Corporate Identity Number (CIN)-U40102RJ2000SGC016484

VIDYUT BHAWAN, JANPATH, JYOTI NAGAR, JAIPUR-302 005

Telefax : (O) 0141-2741051, Website : www.energy.rajasthan.gov.in / rvunl • E-mail : cs@rvun.com

No. RVUN/CS/BSE/D. 146

12 April 2018

The General Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Sub:- Details of the International Securities Identification Number (ISINs) of the Bonds issued by the Company

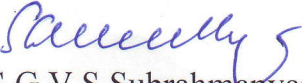
Dear Madam/ Sir,

This is in reference to the circulars no. CIR/IMD/DF-1/67/2017 dated 30th June 2017 and CIR/DDHS/P/59/2018 dated 28th March 2018 regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations 2008. Please find enclosed herewith a statement containing the data in the prescribed format of SEBI for the purpose.

This is for your information and record.

Thanking you,

Yours sincerely,
For Rajasthan Rajya Vidyut Utpadan Nigam Ltd.


S G V S Subrahmanyam
FCS-3962
(Company Secretary & Compliance Officer)

Encl: As above.

Details of ISINs regarding Bonds issue series 2014-15 (Tranche-I & Tranche-II) of RVUN

S.no	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs.)	Amount Outstanding	Name of the Debenture Trustee	Company's Remarks if any
1	RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED	INE891F08018	24-Dec-14	24-Dec-2024_30% (Rs. 165 crore)	9%	Semi-Annually	NA	550 Crore	Nil	M/s AllBank Finance Ltd. (Upto 17th January 2018) and M/s Axis Trustee Services Limited (w.e.f. 18th January 2018)	--
				24-Dec-2025_30% (Rs. 165 crore)							
				24-Dec-2026_40% (Rs. 220 crore)							
2	RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED	INE891F08026	26-Mar-15	26-Mar-2025_30% (Rs. 90 Crore)	8.74%	Semi-Annually	NA	300 Crore	Nil	M/s AllBank Finance Ltd. (Upto 17th January 2018) and M/s Axis Trustee Services Limited (w.e.f. 18th January 2018)	--
				26-Mar-2026_30% (Rs. 90 Crore)							
				26-Mar-2027_40% (Rs. 120 Crore)							